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Title: Energy storage PCS exports in the first half of 2025

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Is China entering a new era of energy storage demand?

Mainland China accounts for most of the global energy storage demand, driven in the near term by regional requirements for new utility-scale wind and solar projects to include energy storage capacity. However, the Chinese market is entering an era of change.

What are the key trends in energy storage cell shipments?

CATL and Hithium ranked as the top two in global energy storage cell shipments. Key market themes include (1) full capacity and full sales; (2) tiered differentiation; (3) emerging players; and (4) capacity buildup. *InfoLink strives for information comprehensiveness, but manufacturers' official data shall prevail in case of any discrepancies.

Who is the best energy storage system integrator in Q1 2025?

AC Side: Sungrow Tops the List, BYD Energy Storage Enters Top Three The top five global energy storage system integrators (AC side) in Q1 2025 were: Sungrow, Tesla, BYD Energy Storage, HyperStrong, and CRRC Zhuzhou Institute.

What drives energy storage project development?

Globally, energy storage project development is increasingly driven by the utility-scale segment, with mandates and targeted auctions driving gigawatt-hour projects in markets like China, Saudi Arabia, South Africa, Australia and Chile.

Synthesis of Ember's key findings from 2025, tracing how clean electricity expanded, where new growth centres emerged and how technologies like batteries and ...

In the first quarter of 2025, overseas orders for energy storage exceeded 82 GWh! The ongoing trade war between China and the United ...

Industry data reveals that exports of photovoltaic (PV) modules and lithium-based energy storage systems surged in Q1 2025, especially toward regions emphasizing energy ...

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China's exports of batteries and battery energy storage systems (BESS) have hit a record in 2025, soaring by 24% from the year ...

In Q1 2025, China's market showed steady growth, the U.S. market saw front-loaded shipments, and emerging markets gained momentum, ...

In the first quarter of 2025, overseas orders for energy storage exceeded 82 GWh! The ongoing trade war between China and the United States is expected to conclude by the ...

With solar and wind generation projected to supply 35% of global electricity by 2025, battery storage systems have become the linchpin of clean energy infrastructure.

The research and analysis firm has just published its 2H 2025 Energy Storage Market Outlook report, tallying global deployments and summarising market developments in ...

The global energy storage market is poised to hit new heights yet again in 2025. Despite policy changes and uncertainty in the world's ...

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In Q1 2025, China's market showed steady growth, the U.S. market saw front-loaded shipments, and emerging markets gained momentum, driving global energy storage system shipments to ...

China's exports of batteries and battery energy storage systems (BESS) have hit a record in 2025, soaring by 24% from the year before over the first nine months of the year.

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